News from the Pension & Benefits Office (askpb@yorku.ca)

November 2015 - ISSUE 35

# Sun Life's Customer Care Centre

Stemming from a member survey conducted by Sun Life they have enhanced their Interactive Voice Response (IVR) system that allows you to identify yourself prior to their Customer Care Representative answering the phone. What does this mean to you? It means faster, more effective service. Your policy or contract ID is 014098. Your employee ID or member ID is also known as your payroll ID. It is nine digits and can be found on your pay advice.

If you have any questions regarding your benefits coverage or claim adjudication, contact Sun Life at 1-800-361-6212. Our contract or policy ID is 014098.

# Two minutes could give you a longer, healthier life

November is diabetes awareness month and there are almost one million Canadians that have type 2 diabetes and don't know it. Are you at risk? In just two minutes, you can assess your risk for type 2 diabetes. Take the test at <a href="http://take2minutes.ca/">http://take2minutes.ca/</a>

#### Inside this issue:

- Sun Life Wellness Centre
- Sun Life member website
- Pension & Benefits service standards
- Pension Plan rate of return
- Contact List

## Sun Life's Wellness Centre

Have you accessed the Wellness Centre on the Sun Life member website? If no, please take a few minutes as there is a great deal of information available to you. Please note that any information you access on the Sun Life member website is not shared with us.

Home Coverage Claims Wellness centre Leaving the plan FAQs

#### Wellness centre

#### **Health & Wellness Companion**

Your health is important. Take charge of your health by using the <u>Health & Wellness</u> Companion ₺ to:

Gain insight into your health: Complete interactive assessments ☐ to help you understand how your lifestyle choices are affecting your health now, and in the future.

**Keep track of your health:** Record details of immunizations, allergies, medications and health issues in your <u>Personal Health Record</u> ☐. It's private, confidential and available to you anytime.



Learn about the conditions and medications that affect your health: Use the Health Library to get accurate, up-to-date information about medical conditions and diseases. Look up drugs in the Medication Library and find out about their manufacturers' guidelines for use, possible side effects and interactions, and more.

# Did You Know?

The Sun Life member website also provides you with information as to when you are next eligible for a dental checkup, prescription glasses, etc. if applicable. The Sun Life member website should be your first source when you want to know if something is covered. Remember the benefits coverage is not intended to provide complete coverage for all your perceived needs. It is intended to assist in the coverage of medically necessary services or supplies.

Go to http://www.sunlife.ca/

# PLAN FIRST

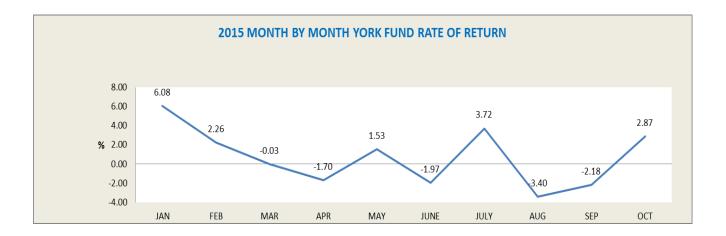
The Pension & Benefits office is inundated with requests on a daily basis and while we work hard at keeping more than 18,000 active, deferred or retired members and their dependents and beneficiaries happy we sometimes let you down. Each request is placed in our queue and while you may think yours is the most important that may not be the case. There are requests that take precedence such as the death of an employee or retiree. We have legislated deadlines for items such as terminations, death and retirement pension option packages. In order for you not to be frustrated or disappointed by our service please be sure to schedule your requests to provide us sufficient time. It is important that <u>before</u> you schedule the appointment with your lawyer, or financial institution you take into account our service standard. Our April 2015 – issue 29 provided our service standards. Here is an abbreviated version:

| Request   | Timeline for Pension & Benefits Action  |
|---|---|
| Responding to e-mails   | Three business days   |
| Pension & Benefits updates such as beneficiary, dependent or benefit changes                    | Forms received by end of day Thursday will be updated in the system and sent to Sun Life the following Monday, if required, for Sun Life to update their system by end of day Wednesday |
| Letter of confirmation such as benefit coverage confirmation, pension amount confirmation, etc. | Ten business days   |
| Responding to letters from external sources such as lawyers, your previous employer, etc.       | Fifteen business days   |
| Family law valuation applications (marriage breakdown)  | Sixty days from when the completed application and payment are received   |

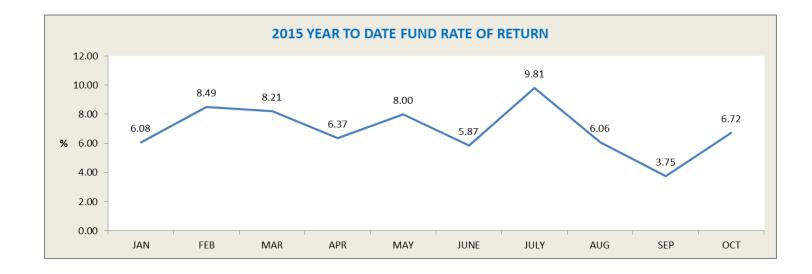
December is a really busy time for us so we will not be publishing an issue in December. Look for a new issue in January 2016.

# The York University Pension Plan

The monthly York Fund Rate of Return for the month of October was 2.87%.



As a result of the positive return in October, the year to date return rose from 3.75% to 6.72%.



### Contact List

| For  | Contact  |
|--|--|
| Address changes for active employees                     | Employee Records, Human Resources  |
| Employment letter  | E-mail request to <a href="mailto:cogsweb@yorku.ca">cogsweb@yorku.ca</a> (Payroll, Human Resources)  |
| T4's for active employment                               | Payroll, Human Resources 416-736-2100 extension 55552  |
| Benefit /claim denial questions (health, dental, vision) | Sun Life 1-800-361-6212 – policy or contract ID is 014098  |
| Courses covered by Tuition Fee Waiver                    | Student Financial Services <a href="http://sfs.yorku.ca/fees/waivers/">http://sfs.yorku.ca/fees/waivers/</a>   |
| Personal Expense Reimbursement (PER)                     | Finance Department 416-736-5661  |
| Vacation, Sick or personal credit                        | Your management supervisor, collective agreement or Standard Operating   |
| questions  | Procedures   |
| Retiree questions regarding your T4A,                    | CIBC Mellon 1-800-565-0479 extension 0   |
| pension payment, taxes and changes in                    |  |
| banking information                                      |  |
| Your RRSP limit  | Your income tax assessment or Canada Revenue Agency 1-800-267-6999   |
| Termination, Death or Retirement                         | You have access to the Retirement Planner found at:  |
| Estimates  | http://www.yorku.ca/hr/services/employees/yurp.html  |
| Alumni and Employee perks                                | Go to: <a href="http://alumniandfriends.yorku.ca/benefits/alumni-benefits-services/">http://alumniandfriends.yorku.ca/benefits/alumni-benefits-services/</a> |
| Investment advice  | Seek out a qualified financial advisor   |

#### How to contact the Pension & Benefits office:

Email us at askpb@yorku.ca

Call us at 416-736-2100 extension 27572 between 9:00 am and 4:00 pm Monday to Friday

- For Fridays from June 1 up to and including Labour Day weekend the phones will be answered until 3:00
- Have your employee ID number available when you call as we document each conversation

#### Here are some websites you can access to gain more information:

- Sun Life's Plan Member Services: sunlife.ca/member
- York's Retirement Services: <u>retire.info.yorku.ca</u>
- York's HR Self Service for pay advice, direct deposit, dependent and beneficiary information etc.:
  <a href="https://hrselfserve.yorku.ca">https://hrselfserve.yorku.ca</a>

This newsletter is designed to present York employees, former employees and retirees with useful general information pertaining to their pension & benefits. Please keep in mind that as this newsletter is distributed to different groups with different entitlements, all articles may not pertain to you and your situation. In the event the information contained herein conflicts with the applicable contract, policy or guideline, the terms of the contract, policy or guideline will prevail.